

BALAJI PHOSPHATES LIMITED

CIN: L24123MP1996PLC067394

(Formerly known as BALAJI PHOSPHATES PRIVATE LIMITED – CIN: U24123MP1996PTC067394)

REGD. OFFICE: 305 UTSAV AVENUE, 12/5 USHA GANJ JAORA COMPOUND, G.P.O., INDORE-452001, MADHYA PRADESH, INDIA,

(Previously Situated at Shop No.6, Ayodhya Das Trade Center Vijay Chowk, Gorakhpur-273001 UP India)

Date: 22.08.2026

To,
The Manager,
The Listing Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai – 400051.

Symbol: BALAJIPHOS

Subject: Intimation under Regulation 29 of SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015.

Dear Sir/Madam,

Pursuant to Regulation 29 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time (“SEBI Listing Regulations”), we wish to inform you that a meeting of the Board of Directors of Balaji Phosphates Limited (“the Company”) is scheduled to be held on Thursday 27.08.2026 at 2:00 PM at the Registered Office of the Company situated at 305 Utsav Avenue, 12/5 Usha Ganj Jaora Compound, G.P.O., Indore-452001, Madhya Pradesh, India, inter alia, to consider and approve the following matters:

1. To consider and approve enhancement of the powers of the Board under Sections 180(1)(a) and 180(1)(c) of the Companies Act, 2013 and to authorise the Board to create mortgages/charges and to do all acts and things necessary in this regard, Subject to the approval of members.
2. To consider, approve & authorize the Board for making investments, giving loans, guarantees or providing security in connection with any loan, under Section 186 of the Companies Act, 2013, Subject to the approval of members.
3. To consider and approve, pursuant to Section 185 of the Companies Act, 2013, the advancement of loans / giving of guarantees / providing of security to any person in whom any of the director of the company is interested, subject to the approval of members.
4. To consider and approve the appointment of Registered Valuer for carrying out the valuation in connection with the proposed related party transaction(s), including the acquisition of Chatak Agro (India) Private Limited under the proposed share swap arrangement and the proposed preferential issue of equity shares and/or convertible warrants, in accordance with the applicable provisions of the Companies Act, 2013, the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, and other applicable laws.
5. To consider and approve the proposed acquisition of equity shares of Chatak Agro (India) Private Limited, for consideration to be discharged partly in cash and partly through issuance and allotment of up to 14,49,900 equity shares of the Company on a preferential basis for consideration other than cash through share swap arrangement, subject to applicable laws and requisite approvals, including in-principle approval of NSE.
6. To consider and approve the related party transaction(s) in connection with the aforesaid acquisition and preferential issue, under Section 188 of the Companies Act, 2013 read with the applicable rules thereunder, including the execution of the Business Transfer Agreement and other ancillary documents with the Promoter Group entities), subject to the approval of the shareholders of the Company, if required, and such other approvals as may be necessary.
7. To consider and approve the issuance and allotment of up to 26,46,350 convertible warrants on a preferential basis for cash consideration to the proposed allottees, including Promoter and Promoter Group, each warrant convertible into one

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Website: www.balajiphosphates.com

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equity share of the Company, subject to applicable laws and requisite approvals, including in-principle approval of NSE.

8. To consider and approve the Day, Date, Time, Venue & notice convening the Annual General Meeting (AGM) of the shareholders of the Company for transacting the ordinary and special businesses of the Company, including seeking the requisite approvals in relation to the aforesaid matters;
9. To fix the cut-off Date and remote E-voting period for the 30th Annual General Meeting;
10. To appoint scrutinizer for the purpose of remote e-voting and voting at 30th Annual General Meeting;
11. To consider and approve other related party transaction.
12. Any other matter with the permission of the Chair.

In the event the Board of Directors of the Company decide in favour of raising funds through preferential issue, the shareholders' approval shall be obtained in relation to the same in accordance with the relevant provisions of the Companies Act, 2013 and the relevant rules made there under.

Kindly be advised that pursuant to SEBI (Prohibition of Insider Trading) Regulations, 2015 and Company's Code of Conduct for Prohibition of Insider Trading, the Trading Window for dealing in the securities of the Company will be closed for all the Directors/ Officers/ Designated Employees and Connected Persons of the Company from Friday 21.08.2026 till the expiry of 48 hours from the date of the meeting of Board of Directors.

You are requested to take the above information on record.

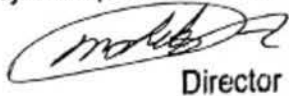
We request you to take the above on record and treat the same as compliance under Listing Regulations.

Thanking You,

Yours Faithfully,

For Balaji Phosphates Limited

For Balaji Phosphates Limited



Director

Mohit Airen
Managing Director
DIN: 00326470

Contact No: 8349990244

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